Case 06-10725-gwz Doc 5324 Entered 11/09/07 12:06:59 Page 1 of 2 **LEWIS** ROCA 1 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 E-Filed on 11/9/07 Facsimile (702) 949-8321 2 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 3 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com 4 Attorneys for USACM Liquidating Trust 5 UNITED STATES BANKRUPTCY COURT 6 DISTRICT OF NEVADA 7 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR 8 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 9 COMPANY, Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, 10 CHAPTER 11 LLC, 11 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. DEED FUND, LLC, BK-S-06-10725 LBR 12 USA CAPITAL FIRST TRUST DEED 13 FUND, LLC, NOTICE OF ENTRY OF ORDER SUSTAINING THE USACM 14 USA SECURITIES, LLC, LIQUIDATING TRUST'S Debtors. **OBJECTION TO CLAIM NO. 10725-**15 02512 FILED BY RAYMOND M. **Affects:** SMITH REVOCABLE TRUST DTD 16 3/12/79 AS IMPROPERLY ☐ All Debtors ☑ USA Commercial Mortgage Company ASSERTING SECURED STATUS 17 ☐ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, 18 ☐ USA Capital First Trust Deed Fund, LLC 19 ☐ USA Securities, LLC 20 21 PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating 22 Trust's Objection to Claim No. 10725-02512 Filed by Raymond M. Smith Revocable 23 Trust dtd 3/12/79 as Improperly Asserting Secured Status [DE 5184] was entered on the 24 31st day of October 2007, a true and correct copy of which is attached hereto as Exhibit A. 25

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| | Case 06-10725-gwz Doc 5324 Entered 11/09/07 12:06:59 Page 2 of 2 LEWIS |
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| | ROCA |
| | LAWYERS |
| 1 | RESPECTFULLY SUBMITTED November 9, 2007. |
| 2 | LEWIS AND ROCA LLP |
| 3 | |
| 4 | By <u>/s/ RC (#006593)</u> Susan M. Freeman |
| 5 | Rob Charles |
| 6 | Attorneys for USACM Liquidating Trust |
| 7 | |
| 8 | PROOF OF SERVICE |
| 9 | Copy of the foregoing mailed by First |
| 10 | Class, US Mail, postage prepaid, on November 9, 2007 to the following |
| 11 | interested party: |
| 12 | Raymond M. Smith Revocable Trust dtd 3/12/79 c/o Raymond M. & Margaret M. Smith Grantors P.O. Box 1195 Minden, NV 89423-7795 |
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| 14 | |
| 15 | |
| 16 | /s/ Christine E. Laurel Christine E. Laurel |
| 17 | Lewis and Roca |
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